

July 28, 2023

To, The Corporate Relationship Department Bombay Stock Exchange Limited, 1st Floor, Rotunda Building, Dalal Street, Mumbai – 400 001. Script Code: 532668	To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai – 400 051. Script Code: AURIONPRO
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Sub: Intimation of Allotment of 3,00,000 Equity Shares and 5,00,000 Convertible Warrants under the provisions of Chapter V of the Securities and Exchange Board of India (Issue' of' 'Capital and 'Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended to the identified allottees (the "Preferential Issue").

Dear Sir,

Pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform you that, pursuant to the in-principle approval received from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") vide their respective letters dated 20th July, 2023 and upon receipt of amount aggregating to Rs.26,40,00,000 (Rupees Twenty six crores and forty Lakhs Only) at the rate of Rs.880 (Rupees Eight Hundred and Eighty only) per share and Rs. 11,00,00,000 (Rupees Eleven Crores only) at the rate of Rs. 220/- (Rupees Two Hundred and Twenty) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price"), the Allotment committee of the Board of Directors of the Company at their meeting held today i.e. Friday, July 28, 2023, have inter-alia, considered and approved the allotment of 3,00,000 (Three Lakhs) equity shares of face value of Rs.10/- each, at an issue price of Rs.880 per equity share (including a premium of Rs.870 per equity share), and 5,00,000 warrants at an issue price of Rs.880/- per warrant (Rs.220 per warrant paid now, being 25% of issue price) for cash consideration on preferential basis to the following persons;

Equity Shares:

Sr. No.	Name of the Proposed Allottees	Number of equity shares	Amount (Rs.) @ Rs, 880 per share	Category
1.	Malabar India Fund Limited	2,55,000	22,44,00,000	Non- Promoter
2.	Malabar Midacap Fund	45,000	3,96,00,000	Non- Promoter
	Total	3,00,000	26,40,00,000	



Warrants:

Sr. No.	Name of the Proposed Allottees	Number of Warrants	Amount (Rs.) @ Rs. 220 per warrant	Category
1.	Malabar India Fund Limited	4,25,000	9,35,00,000	Non- Promoter
2.	Malabar Midacap Fund	75,000	1,65,00,000	Non- Promoter
	Total	5,00,000	11,00,00,000	

The said shares will rank pari-passu with the existing equity shares of the Company in all respects.

Relevant disclosures under regulation 30 of the SEBI Listing Regulations read with SEBI Circular dated September 9, 2015, bearing reference no. CIR/RFD/CMD/4/2015 ("SEBI Circular") are provided as "**Annexure I**".

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Aurionpro Solutions Limited

Ninad
Prabhakar
Kelkar

Digital signed by Ninad Prabhakar Kelkar
DN: cn=Ninad Prabhakar Kelkar, o=Aurionpro Solutions Limited, email=prabhakar.kelkar@aurionpro.com, c=IN
c=IN, o=Aurionpro Solutions Limited, email=prabhakar.kelkar@aurionpro.com, c=IN
serialNumber=17, uid=9524077426495266134091649
signature=1541188112185976261154091649
kelkar
Date: 2023.07.28 10:05:32 +05'30'

**Ninad Kelkar
Company Secretary**

ANNEXURE I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr. No.	Particulars	Description																									
1.	Type of securities issued	Equity shares & Convertible Warrants																									
2.	Type of Issuance	Preferential allotment																									
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<ul style="list-style-type: none"> Each equity share shall be offered and allotted at a price of Rs. 880/- (Rs. 870/- as security premium per share). Each warrant shall be offered and allotted at a price of Rs. 880/- and upon conversion, equity shares face value Rs. 10/- and security premium Rs. 870/- per share shall be issued. 																									
Additional Information																											
1.	Names of the Investors	Malabar India Fund Limited and Malabar Midacap Fund																									
2.	Post Allotment of Securities - outcome of the Subscription	<p><u>Equity Shares and Warrants</u></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">Name of the Allottees</th> <th rowspan="2" style="text-align: center;">No. of Equity Shares allotted (A)</th> <th rowspan="2" style="text-align: center;">No. of Warr-Ants (B)</th> <th colspan="2" style="text-align: center;">Pre-Issue Equity Shareholding</th> <th colspan="2" style="text-align: center;">Post-Issue Equity Shareholding*</th> </tr> <tr> <th style="text-align: center;">No. of equity shares</th> <th style="text-align: center;">% of Preissue capital to the paidup equity share capital</th> <th style="text-align: center;">No. of equity shares (A+B)</th> <th style="text-align: center;">% of Post issue capital to the paidup equity share capital</th> </tr> </thead> <tbody> <tr> <td>Malabar India Fund Limited</td> <td style="text-align: center;">2,55,000</td> <td style="text-align: center;">4,25,000</td> <td style="text-align: center;">2,63,237</td> <td style="text-align: center;">1.10</td> <td style="text-align: center;">9,43,237</td> <td style="text-align: center;">3.83</td> </tr> <tr> <td>Malabar Midacap Fund</td> <td style="text-align: center;">45,000</td> <td style="text-align: center;">75,000</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">1,20,000</td> <td style="text-align: center;">0.49</td> </tr> </tbody> </table> <p>*The number of shares mentioned in this column have been calculated assuming all the warrants issued to the proposed allottees will be converted fully.</p>	Name of the Allottees	No. of Equity Shares allotted (A)	No. of Warr-Ants (B)	Pre-Issue Equity Shareholding		Post-Issue Equity Shareholding*		No. of equity shares	% of Preissue capital to the paidup equity share capital	No. of equity shares (A+B)	% of Post issue capital to the paidup equity share capital	Malabar India Fund Limited	2,55,000	4,25,000	2,63,237	1.10	9,43,237	3.83	Malabar Midacap Fund	45,000	75,000	0	0	1,20,000	0.49
Name of the Allottees	No. of Equity Shares allotted (A)	No. of Warr-Ants (B)				Pre-Issue Equity Shareholding		Post-Issue Equity Shareholding*																			
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Malabar Midacap Fund	45,000	75,000	0	0	1,20,000	0.49																					
3.	No. of Investors	2																									